

| | |
|---------------------|-------------------------------|
| Name of the Company | : ROYAL ORCHID HOTELS LIMITED |
| Scrip Code | : 532699 |
| Name of the scrip | : ROHL TD |
| Class of security | : EQUITY |
| Quarter ended | : 31ST DECEMBER 2013 |

SHAREHOLDING PATTERN IN COMPLIANCE WITH CLAUSE 35 OF THE LISTING AGREEMENT AS ON 31ST DECEMBER 2013

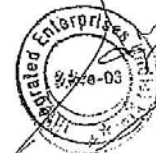
1(a) Statement showing Shareholding Pattern

| Partly paid-up shares :- | No of partly paid-up shares | As a % of total no of partly paid-up shares | As a % of paid up of shares of the Company |
|---|------------------------------|--|--|
| Held by promoter/promoter group | - | - | - |
| Held by Public | - | - | - |
| Total(D) | - | - | - |
| Outstanding convertible securities :- | No of outstanding securities | As a % of total no of outstanding convertible securities | As a % of total no of shares of the company assuming full conversion of the convertible securities |
| Held by promoter/promoter group | - | - | - |
| Held by Public | - | - | - |
| Total(E) | - | - | - |
| Warrants :- | No of warrants | As a % of total no of warrants | As a % of total no of shares of the Company assuming full conversion of warrants |
| Held by promoter/promoter group | - | - | - |
| Held by Public | - | - | - |
| Total(F) | - | - | - |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (A+B+C)+(D+E+F) | 27,233,955 | - | 100.00 |

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For ROYAL ORCHID HOTELS LIMITED

K B SHYAM KUMAR
COMPANY SECRETARY



| Category Code | Category of shareholder | Total Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|--|------------------------------|------------------------|--|--|----------------------------|--|---------------------------------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage of (D=(VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group[2] | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 5 | 13,344,220 | 13,344,220 | 49.00 | 49.00 | 13224119 | 99.10 |
| (b) | Central Government/ State Government(s) | - | - | - | - | - | - | - |
| (c) | Bodies Corporate | 2 | 5767507 | 5767507 | 21.18 | 21.18 | 5723083 | 99.23 |
| (d) | Financial Institutions/ Banks | - | - | - | - | - | - | - |
| (e) | Any Other (specify) | - | - | - | - | - | - | - |
| | Sub-Total (A)(1) | 7 | 19111807 | 19111807 | 70.18 | 70.18 | 18947202 | 99.14 |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | - | - | - | - | - | - | - |
| (b) | Bodies Corporate | - | - | - | - | - | - | - |
| (c) | Institutions | - | - | - | - | - | - | - |
| (d) | Qualified Foreign Investor | - | - | - | - | - | - | - |
| (e) | Any Other (specify) | - | - | - | - | - | - | - |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | - | - |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 7 | 19,111,807 | 19,111,807 | 70.18 | 70.18 | 18,947,202 | 99.14 |
| (B) | Public shareholding[3] | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 2 | 2,404,663 | 2,404,663 | 8.83 | 8.83 | | |
| (b) | Financial Institutions/ Banks | - | - | - | - | - | | |
| (c) | Central Government/ State Government(s) | - | - | - | - | - | | |
| (d) | Venture Capital Funds | - | - | - | - | - | | |
| (e) | Insurance Companies | - | - | - | - | - | | |
| (f) | Foreign Institutional Investors | - | - | - | - | - | | |
| (g) | Foreign Venture Capital Investors | - | - | - | - | - | | |
| (h) | Qualified Foreign Investor | - | - | - | - | - | | |
| (i) | Any Other (specify) | - | - | - | - | - | | |
| | Sub-Total (B)(1) | 2 | 2,404,663 | 2,404,663 | 8.83 | 8.83 | | |
| (2) | Non-Institutions | | | | | | | |
| (a) | Bodies Corporate | 309 | 404,138 | 404,138 | 1.48 | 1.48 | | |
| (b) | Individuals - | | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | 19,436 | 4,183,910 | 4,122,890 | 15.36 | 15.36 | | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 45 | 902,265 | 902,265 | 3.31 | 3.31 | | |
| (c) | Qualified Foreign Investor | - | - | - | - | - | | |
| (d) | Any Other (specify) | - | - | - | - | - | | |
| | NRI | 236 | 181818 | 181818 | 0.67 | 0.67 | | |
| | Clearing Member | 83 | 44762 | 44762 | 0.16 | 0.16 | | |
| | Trust | 1 | 1 | 1 | 0.00 | 0.00 | | |
| | Escrow Account | 15 | 601 | 601 | 0.00 | 0.00 | | |
| | Sub-Total (B)(2) | 20,125 | 5,717,495 | 5,656,475 | 20.99 | 20.99 | | |
| | Total Public Shareholding (B)=(B)(1)+(B)(2) | 20,127 | 8,122,158 | 8,061,138 | 29.82 | 29.82 | | |
| | TOTAL (A)+(B) | 20,134 | 27,233,965 | 27,172,945 | 100.00 | 100.00 | 18,947,202 | 69.57 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | - | - | - | - | - | - | - |
| 2 | Public | - | - | - | - | - | - | - |
| | Sub-Total (C) | - | - | - | - | - | - | - |
| | GRAND TOTAL (A)+(B)+(C) | 20,134 | 27,233,965 | 27,172,945 | 100.00 | 100.00 | 18,947,202 | 69.57 |

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For ROYAL ORCHID HOTELS LIMITED
Arshad



(I)(c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.e.t total number of convertible securities of the same class | |
| 1. | SBI CONTRA FUND | 2,329,663 | 8.55 | - | - | - | - | - |
| | Total | 2,329,663 | 8.55 | - | - | - | - | - |

(I)(c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC), belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.e.t total number of convertible securities of the same class | |
| 1. | SBI CONTRA FUND | 2,329,663 | 8.55 | - | - | - | - | - |
| | Total | 2,329,663 | 8.55 | - | - | - | - | - |

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For ROYAL ORCHID HOTELS LIMITED

[Signature]
KB SHYAM KUMAR
COMPANY SECRETARY

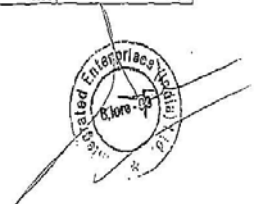


| (f) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" | | | | | | | | | | | |
|---|--------------------------------------|------------------------|-----------------------------------|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | No. of Shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (i)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (i) | (ii) | (iii) | (iv) | (v) | (vi)=(iv/viii)*100 | (vii) | (viii) | (ix) | (x) | (xi) | (xii) |
| 1. | Chander Kama Bajee | 11893898 | 43.67 | 11893898 | 100.00 | 43.67 | - | - | - | - | - |
| 2. | Bajee Hotels and Real Estate (P) Ltd | 5538250 | 20.34 | 5496088 | 99.24 | 20.18 | - | - | - | - | - |
| 3. | Keshav Bajee | 803424 | 2.95 | 803424 | 100.00 | 2.95 | - | - | - | - | - |
| 4. | Arjun Bajee | 315342 | 1.16 | 295241 | 63.83 | 1.28 | - | - | - | - | - |
| 5. | Hotel Stay Longer Pvt Ltd | 229337 | 0.84 | 226995 | 98.98 | 0.83 | - | - | - | - | - |
| 6. | Sunika Bajee | 228260 | 0.83 | 228260 | 100.00 | 0.83 | - | - | - | - | - |
| 7. | Sunil Sikka | 105296 | 0.39 | 5266 | 5.03 | 0.02 | - | - | - | - | - |
| | Total | 19111807 | 70.18 | 18947202 | 99.14 | 69.57 | - | 0.00 | - | 0.00 | 0.00 |

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For ROYAL ORCHID HOTELS LIMITED


K B SHYAM KUMAR
COMPANY SECRETARY



(II)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Promoter / Promoter Group / Public |
|---------|-------------------------|----------------------------|--|------------------------------------|
| | NIL | - | - | - |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|---|---------------------------|---|---|
| | NIL | NIL | NIL | NIL |

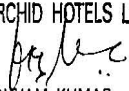
(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / promoter group' are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, DRs SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|-----------------------|---|---|---|
| | NIL | NIL | NIL | NIL |



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