: ROYAL ORCHID HOTELS LIMITED
: 532699
: ROHL TD
: EQUITY
: 31ST DECEMBER 2013

### SHAREHOLDING PATTERN IN COMPLIANCE WITH CLAUSE 35 OF THE LISTING AGREEMENT AS ON 31ST DECEMBER 2013

### 1(a) Statement showing Shareholding Pattern

		As a % of local nar of	
	up shares	partly paid 142 energy	of shares of the Company
Hald by promoter/promoter group	-	•	•
Held by Public	· .	181	:10
Total(D)	£ '	120	100
Cutssanding convertible recurifies:	No of outstanding securities	of outstanding	As a % of total no of shakes of the
		convertible securities	company assuming full conversion wither
Milk publication of a particular production of the control of the			sanyertioles securdies
Held by promoter/promoter group	*	74	and the second of the second o
Held by Public	2.5	10	
Total(E)	-	-	-
Warrants	No of warrants	As a % of total no or warrants	As a % of total on prepares of the Company, pseumino full
and the second s			COLUMNICU DI COLUMNICU DI
Held by promoter/promoter group	<u>, , , , , , , , , , , , , , , , , , , </u>		
Held by Public			
Total(F)			,
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (A+B+C)+(D+E+F)	27,233,965		100.00

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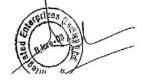
For ROYAL ORCHID HOTELS LIMITED

K B SHYAM KUMAR COMPANY SECRETARY

Company   Comp	Gutagory	Category of sparely lifer	Tetal Moreover	Total number	Noomar of sharas	iotal suntaholdida s	n percentage   S	hares pledge	d or otherwise
Control   Cont	Code		of						
18			aparepoldeca						
19   19   19   19   19   19   19   19					fornt	As a percentage of 14	a a personage of b	umperot	As a percentage
19   19   19   19   19   19   19   19						(A+B)T	AHBHO) S		, i
(A) Shareholding of Premote and Premote Group(2)   1   1   1   1   1   1   1   1   1			***************************************						
Premoter Group   Col.			(00)	(IV)	(V)	(71)	(VII)	(¥III)	(IX=(VIII)(()V)*100
(c) Individual Finited Underlied Family		Promoter Group[2]							
(b) Control Government/ State Covernment/(c) Guide Guide Covernment/(c) Guide Gui				10011000	12.244.000		40.00	12224140	
Covernment(s)   Covernment(s				13,344,220					
(iii) Financial Institutional Stanks (iii) Financial Institutional Stanks (iii) Financial Institutional Stanks (iii) Financial Institutional Stanks (iiii) Financial Institutional Stanks (iiii) Financial Institutional Stanks (iiii) Financial Institutional Institutional Stanks (iiiiii) Financial Institutional I		Government(s)							
(e) Any Cither (speachly) (b) Individuals (Nan-Ariskaler) (c) Foreign (d) Individuals (Nan-Ariskaler) (d) Individuals (Nan-Ariskaler) (d) Individuals (Nan-Ariskaler) (d) Individuals (Nan-Ariskaler) (d) Obalification Fronzigh (Validuals) (e) Nay Cither (speachly) (e) Any Cither (speachly) (f) Obalification Fronzigh (Validuals) (f) Obalification Fronzigh (Validuals) (f) Obalification Fronzigh (Validuals) (f) Obalification Fronzigh (Validuals) (f) Institutions (f) Obalification Fronzigh (Validuals) (f) Institutions (f) Public, Spearholding(3) (f) Institutions (f) Multial Fronzigh (Validuals) (f) Public Spearholding(3) (f) Institutions (f) Multial Fronzigh (Validuals) (f) Proving Tributions (f) Fronzigh Institutions (Validuals) (f) Verture Capital Invitations (f) Foreign Verture Capital Invitations (f) Foreign Verture Capital Invitations (f) Counterinstition (f) Counterinstitions (f) Counterinstitions (f) Counterinstitions (f) Dodes Corporate (f) Dodes Cor	(c)		2	5767587	5767587	21.18	21.18	5/23083	99.23
Sub-Total (A)(1)	(d)	Financial Institutions/ Banks			-		-		-
	(e)	Any Other (specify)	-					15)	
(c) Individuals (Cont. Assacient Individuals) (a) Bodies Corporate (c) Individuals Forcing Introductions) (b) Bodies Corporate (c) Individual Forcing Introductions) (c) Individual Forcing Interductions) (c) Individual Forc		Sub-Total (A)(1)	7	19111807	19111807	70.18	70.18	18947202	99.14
Individuals Forcing Interference									
(b) Bodies Corporate (c) Institutions (d) Qualified Foreign Invasion (e) Any Other (specify)  Sub-Trotal (A)(2)  Total Shareholding of Fromoter and Promoter Group (A)(A)(A)(A)(14)(A)(2) (B) Public shareholding of Fromoter and Promoter Group (A)(A)(A)(A)(14)(A)(2) (B) Public shareholding of Fromoter (B) Mulusi Funds/ UTI (C) Promoter Institutions (C) Central Covenment/ Stale Covenment(s) (C) Central Govenment/ Stale Covenment(s) (C) Central Funds (C) Covenment(s) (C) Promoter Order Newton Could Funds (C) Covenment(s) (D) Promoter Order Newton Could Funds (C) Covenment(s) (D) Promoter Order Newton Could Invasions (D) Promoter Stale Could Invasions (D) Promoter Newton Could Invasions (D) Pr	(a)		851						
(c) Institutions	60					<del></del>			
(d) Qualified Forcign Investor (e) Any Cither (specialy)  Total Shareholding of Fromoter 7 19,111,007 19,111,007 70.18 70.18 19,447,202 99.14 and Promoter Group (Alg. MAULH (Alg.))  (B) Public shareholding of Fromoter 1 2, 2404,663 2,404,033 8.83 8.83 8.83 8.83 8.83 8.83 8.83 8	2000		127						
Column   C		The state of the s				<del></del>			
Sub-Total (A)(2)		and the state of t				- 1		<u>:</u>	
Total Shareholding of Promoter and Promoter Group   19,111,807   19,111,807   70,18   70,18   18,947,202   99.14   20,18   2	(e)								
and Promoter Group (Ag. 10/11/14/AI2) (B) Public phareholding[3] (1) Institutions (B) Public phareholding[3] (1) Pinancial Institutions Baries (1) Pinancial Institutions Baries (2) Central Government/ Stale Government(8) (3) Venture Capital Funds (4) Insurance Companies (5) Foreign Institutional Invasions (6) Insurance Companies (7) Foreign Institutional Invasions (8) Foreign Institutional Invasions (9) Foreign Institutional Invasions (1) Qualified Foreign Investor (1) Qualified Foreign Investor (1) Any Other (specify)  Sub-Total (B(1))  Sub-Total (B(1))  Sub-Total (B(1))  Sub-Total (B(1))  Sub-Total (B(1))  Individual shareholders holding nominal share capital up to Rs. 1 Individual shareholders holding nominal share capital up to Rs. 1 Individual shareholders holding nominal share capital in excess of Rs. 1 Jakn  Individual Shareholders (6) Qualified Foreign Investor (7) Any Other (specify)  Rs. 1 Jakn  Coggring Member  83 44762  44									
(A) = (A)(1/4/A)(2)			{ 7	19,111,807	19,111,807	70.18	70.18	18,947,202	99.14
(B) Public shareholding[3] (1) Institutions (a) Mutual Funds/ UTI			1	ļ					
(1) Institutions   2,404,663   2,404,663   6,83   6	(B)								
Description   Promoted Institutions   State   Covernment   State									]
(c) Cantral Government/ Stale Covernment(s) (d) Venture Capital Funds (e) Insurance Companies (f) Foreign Institutions (g) Foreign Investors (h) Coalified Foreign Investors (h) Coalified Foreign Investor (h) Individual shareholders holding Investor (h	(a)		2	2,404,663	3 2,404,G63	8.83	8.83		1
Covernment(s)   Covernment(s	$\overline{}$				· · · · · · · · · · · · · · · · · · ·				
(d) Venture Capital Funds (e) Insurance Companies (f) Foreign Institutional Investors (g) Foreign Institutional Investors (h) Qualified Foreign Investor (ii) Qualified Foreign Investor (iii) Qualified Foreign Investor (iv) Any Other (specify) (iv) Individual shareholders holding population of the Recess of Its I lakeh. (iv) Individual shareholders holding population Investor (iv) Qualified Foreign Investor (iv) Any Other (specify) (iv) NRI (iv) Qualified Foreign Investor (iv) Any Other (specify) (iv) RI (iv) Qualified Foreign Investor (iv) Qualified Foreign Investor (iv) Any Other (specify) (iv) Qualified Foreign Investor (iv) Qualified Foreign Investor (iv) Qualified Foreign Investor (iv) Qualified Foreign Investor (iv) Any Other (specify) (iv) Qualified Foreign Investor (iv) Qualified	(c)						-		i l
(b) Insurance Companies	(d)			<u> </u>					
(f) Foreign Institutional Investors (g) Foreign Ventura Capital Investors (h) Qualified Foreign Investor (l) Any Other (specify) 2 2,404,663 2,404,663 8.63 8.63 8.83 4.84 4.85 4.85 4.85 4.86 1.48 1.48 1.48 1.48 1.48 1.48 1.48 1.48									L I
(ii) Qualified Foreign Investor (i) Any Other (specify)  Sub-Total (B)(1) 2 2,404,663 2,404,663 8.83 8.83 8.83 (2) Non-Institutions (a) Bodies Corporate 309 404,138 404,138 1.48 1.48 1.48 (b) Individuals shareholders holding nominal share capital up to Rs. 1 lakh.  ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh (c) Qualified Foreign Investor (d) Any Other (specify)  NRI 236 181818 181818 0.67 0.67  Clearing Member 83 44762 44762 0.16 0.16  Trust 1 1 1 1 0.00 0.00  Escrow Account 15 601 601 0.00 0.00  Sub-Total (B)(2) 20,125 5,717,495 5,656,475 20,99 20,99  Total Public Shareholding 20,127 8,122,158 8,061,138 29,82 29,82 (B)=(B)(H)(B)(2) 20,134 27,233,965 27,172,945 100.00 10.00 18,947,202 69,57  TOTAL (A)+(B) C 20 10 0.00 0.00 18,947,202 69,57  To Shares held by Custodians and against which Depository Receipts have been issued 1 Promoter Group					100	-			1
(i) Any Other (specity) Sub-Total (B)(1) 2 2,404,663 2,404,663 8,83 8.83 8.83 8.83 8.83 8.83 8.83 8.8	(9)	Foreign Venture Capital Investors	-,			-			1 1
Suh-Total (B)(1)   2   2,404,663   2,404,663   8.83   8.5	(h)	Qualified Foreign Investor	-		345				
II. Individual shareholders holding   45   902,265   902,265   3.31   3.31	(I)							ш	ш
II. Individual shareholders holding   45   902,265   902,265   3.31   3.31	- (-)		2	2,404,663	2,404,663	8,83	8.83	E E	ם
II. Individual shareholders holding   45   902,265   902,265   3.31   3.31		Non-Institutions	200	404 438	404 400	1.40	4.40	Ö	CA
II. Individual shareholders holding   45   902,265   902,265   3.31   3.31			309	404, 136	404,136	1.40	1,40	2	5 '
II. Individual shareholders holding   45   902,265   902,265   3.31   3.31	- (0)		19,436	4,183,910	4,122,890	15.3G	15.36	AP	AP
		nominal share capital up to Rs. 1						TON	TON
Rs. 1 lakh   C  Qualified Foreign Investor				902,265	902,265	3.31	3,31		
(c) Qualified Foreign Investor (d) Any Olher (specify) NRI 236 181818 181818 0.67 0.67 Clearing Member 83 44702 44762 0.16 0.16 Trust 1 1 1 0.00 0.00 Escrow Account 15 601 601 0.00 0.00 Sub-Total (B)(2) 20,125 5,717,495 5,658,475 20.99 20.99 Total Public Shareholding 20,127 8,122,158 8,051,138 29,82 29,82 (B)= (B)(1)+(B)(2) 707AL (A)+(B) 20,134 27,233,955 27,172,945 100.00 100.00 18,947,202 69.57 (C) Shares held by Custodians and against which Depository Receipts have been issued 1 Promoter and Promoter Group			1	la .					1
(d) Any Olher (specify)  NRI 236 181818 181818 0.67 0.67 Ctearing Member 83 44762 44762 0.16 0.16 Trust 1 1 1 0.00 0.00 Escrow Account 15 601 601 0.00 0.00 Sub-Total (B)(2) 20,125 5,717,495 5,658,475 20.99 20,99 Total Public Shareholding 20,127 8,122,158 8,061,138 29,82 29,82 (B)=(B)(1)+(B)(2) TOTAL (A)+(B) 20,134 27,233,965 27,172,945 100.00 100.00 18,947,202 69.57 (C) Shares held by Custodians and against which Depository Receipts have been issued 1 Promoter and Promoter Group 2 Public 5 Sub-Total (C)	(c)		<del></del>	<del>                                     </del>	<del> </del>	<del> </del>			
NRI				1	1	1			
Trust		NRI			181818	80.67	0,67		
Escrow Account   15   601   601   0.00   0.00									
Sub-Total (B)(2)   20,125   5,717,495   5,858,475   20,99   20,99     Total Public Shareholding   20,127   8,122,158   8,061,138   29,82   29,82     (B)= (B)(1)+(B)(2)   20,134   27,233,965   27,172,945   100,00   100,00   18,947,202   69,57     (C) Shares held by Custodians and against which Depository   Receipts have been issued   1 Promoter and Promoter Group   2 Public									
Total Public Shareholding   20,127   8,122,158   8,061,138   29,82   29,82   (B)=(B)(1)+(B)(2)   TOTAL (A)+(B)   20,134   27,233,965   27,172,945   100.00   100.00   18,947,202   69.57   (C) Shares held by Custodians and against which Depository Receipts have been issued   1 Promoter and Promoter Group   -								1	1
(B)= (B)(1)+(B)(2)   TOTAL (A)+(B)   20,134   27,233,965   27,172,945   100.00   100.00   18,947.202   69.57									
(C) Shares held by Custodians and against which Depository Receipts have been issued  1 Promoter and Promoter Group  2 Public		,							
against which Depository Receipts have been issued  1 Promoter and Promoter Group 2 Public		TOTAL (A)+(B)		27,233,96	5 27,172,94	100.00	100,00	18,947.20	2 69.57
Receipts have been issued	(C)								
2 Public		Receipts have been issued							
Sub-Total (C)	_								
	2			<del> </del>	<del>                                     </del>				<del> </del>
	_	GRAND TOTAL (A)+(B)+(C)		27 233 96	5 27 172 04				2 69.57

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For ROYAL ORCHID HOTELS LIMITED



# (I)(c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	1		Number of Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)				Details of convertible securities	
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.e.t total number of convertible securities of the same	warrants and convertible securities) as a % of diluted share capital
1.	SBI CONTRA FUND	2.329,663	8,55				-	
	Total	2329663	8.55					

## (I)(c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I){a) above}			Details of sec	Total shares (including underlying shares assuming full conversion of	
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.e.t total number of convertible securities of the same class	warrants and convertible securities) as a % of diluted share capital
1.	SBI CONTRA FUND	2,329,663	8.55		-		2 4 5 5 5	
	Total	2,329,663	8.55		-		2	

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For ROYAL ORCHID HOTELS LIMITED

K B SHYAM KUMAR COMPANY SECRETARY

_	"Promoter and Promoter Group"			<u> </u>							
Sr. No.			es held	Encumbered shares (*)		Details of warrants		Details of convertible securities		Total shares (Including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share	
		No, of Shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
_(1)	(11)	(11)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(iX)	(X)	(XI)	(XII)
1.	Chander Kamal Ballee	11893898	43.67	11893898	100.00	43.67				-	-
2.	Baijee Hotels and Real Estate (P) Ltd	5538250	20.34	5496068	99.24	20.18	151				
3.	Keshav Baljee	803424	2.95	803424	100.00	2.95	- 4				
4.	Arjun Baljee	315342	1.16	295241	93.53	1.08					
5.	Hotel Stay Longer Pvt Ltd	229337	0.64	226995	98.98	0.83					
€.	Sunka Baljee	226260	0.83	420200		0.53				and the second	
7.	Sunii Sikka	105296	C.39	5296	5.03	0.02	in in			بنيا	
	Total	19111807	70.18	18947202	99.14	69.57		0.00		0.00	0.00

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For ROYAL ORCHID HOTELS LIMITED

K B SHYAM KUMAR

COMPANY SECRETARY

### (I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Promoter / Promoter Group / Public
	NIL			

### (II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number outstanding DRs	of Number underl DRs		outstanding	Shares outstanding percentage number of Grand Tota indicated in para (1)(a) ab	ORs of shares I (A)+( Statem	total (i.e., B)+(C)
	NiL NiL	NIL		N	L	M 1000000 17 .	IIL .	

(III)(b) Statement showing Holding of Depository Receipts IDRs), where underlying shares held by 'promoter I promoter group' are in excess of 1% of the total number of shares.

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	underlying		outstanding percentage number of Grand Tota indicated in	DRs of shares I (A)+(I Statem	total (i.e., (3)+(C)
	NiL	NIL	N	IIL.	para (I)(a) at	liL	-

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For ROYAL ORCHID HOTELS LIMITED

K B SHYAM KUMAR COMPANY SECRETARY